

Vibrant Health Fundraising Training Program (2026 Spring)

IEHP Foundation

General Overview

Instructions:

All completed evaluations in the GLM portal will be submitted no later than **Monday, March 30 by end of day.**

Responses are grouped by principle and evaluations should be made based on the applicant's responses submitted. A separate evaluation form will need to be submitted in the portal for each applicant assigned to the evaluator.

A "0" in any measure category (other than recommendations) will automatically disqualify the organization from the grant opportunity.

In addition to the evaluation principles, please note that IEHP Foundation also values honesty and transparency. We consider both the applicant's past successes and potential presented in the application.

The scoring scale is a 5-point scale with:

0 = Not Present (Does not address/align with measure.)

1 = Weak (Barely addressed/align with measure.)

3 = Average (Somewhat addresses/aligns with measure.)

5 = Strong (Strongly addresses/aligns with measure.)

For any questions, please reach out to Sara Omari at sara.omari@iehpfoundation.org.

Project Name

This is a system generated question. Please type: Vibrant Health Fundraising Training Program

Character Limit: 100

Accountability

1.1 Board Engagement*

Organization and participant demonstrate an understanding of how their board is currently engaged in fundraising and articulate an opportunity to improve/expand their engagement.

Scoring Options: 0 - 5

1.2 Impact of Training - Organization Capacity Building*

Organization articulates how participation in this training opportunity will help them with an organizational fundraising challenge and goal.

Scoring Options: 0 - 5

1.3 Impact of Training - Participant Capacity Building*

Organization and participant articulates how their staff member's participation in the training will positively impact their ability to grow individually and support the organization in improving the reach and effectiveness of their donor management/fundraising efforts.

Scoring Options: 0 - 5

1.4 Funding Portfolio Diversity*

Organization demonstrates a funding portfolio that is somewhat diverse, with opportunity to improve upon individual donor fundraising.

Scoring Options: 0 - 5

Results-Oriented

For this particular principle, looking at the potential of the organization. Focus is on surviving/growing organizations. Thriving organizations (as it relates to fundraising) are not well-suited.

2.1 Donor Tracking*

Organization articulates that they have a donor tracking and management system in place that demonstrates an opportunity for improvement.

Scoring Options: 0 - 5

2.2 Organization History & Organization Budget*

Organization demonstrates a history of services that appear sustainable and able to grow in depth/quality. Organization is also in good standing with IRS and Candid profile is up-to-date.

Scoring Options: 0 - 5

2.3 Commitment to Success*

Participant articulates a commitment to be fully engaged in the classes with no major barriers to success.

Scoring Options: 0 - 5

2.4 Application Completeness*

Organization demonstrates responses that are thoughtful and appear to adhere to directions presented.

Scoring Options: 0 - 5

Connectedness

3.1 Community Need & Reach*

Organization articulates a history of program and services that address a community need and demonstrate a decent size reach within key communities.

Scoring Options: 0 - 5

3.2 Donor Engagement*

Participant selected from organization interacts regularly with individuals or articulates explicitly changes to role that will lead to them interacting face-to-face with individual donors on a regular basis.

Scoring Options: 0 - 5

3.3 Engagement with Available Resources*

Participant attended live Virtual Information Session or reviewed recording and materials on-demand.

5 = Reviewed Materials or attended live information session.

0 = Did not review materials or attend live information session.

Scoring Options: 0 - 5

Health Outcomes

4.1 Vital Condition Alignment*

Organization's mission, programs and services align with IEHP Foundation's priority Vital Conditions.

Scoring Options: 0 - 5

4.2 Priority Population Alignment*

Organization mission, programs and services focus on primarily serving families with children in the Inland Empire from IEHP Foundation priority populations/communities and contributes positively to the overall diversity of program cohort.

Scoring Options: 0 - 5

4.3 Trusted Messenger of Health*

Organization's program and services position them to be trusted messengers of health to priority populations in a sustainable way.

Scoring Options: 0 - 5

Overall Assessment

Evaluation COI*

Any perceived or real conflicts of interest with this organization?

Choices

Yes

No

Maybe

COI Explanation

Provide more details about perceived or real conflict of interest.

Character Limit: 500

Recommendation*

Do you recommend this organization be selected?

Choices

Yes

No

Maybe

Rationale for Recommendation*

Character Limit: 500

Any additional questions or concerns to be followed up with or addressed?

Character Limit: 500